

Robust Vision-based Localization for Mobile Robots Using an Image Retrieval System Based on Invariant Features

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Abstract

In this paper we present a vision-based approach to mobile robot localization, that integrates an image retrieval system with Monte-Carlo localization. The image retrieval process is based on features that are invariant with respect to image translations, rotations, and limited scale. Since it furthermore uses local features, the system is robust against distortion and occlusions which is especially important in populated environments. By using the sample-based Monte-Carlo localization technique our robot is able to globally localize itself, to reliably keep track of its position, and to recover from localization failures. Both techniques are combined by extracting for each image a set of possible view-points using a two-dimensional map of the environment. Our technique has been implemented and tested extensively. We present several experiments demonstrating the reliability and robustness of our approach even in the context of dynamics in the environment and larger errors in the odometry.

1. Introduction

Localization is one of the fundamental problems of mobile robots. The knowledge about its position allows a mobile robot to fulfill different useful tasks such as office delivery, for example. In the past, a variety of approaches for mobile robot localization has been developed. They mainly differ in the techniques used to represent the belief of the robot about its current position and according to the type of sensor information that is used for localization. In this paper we consider the problem of vision-based mobile robot localization. Compared to proximity sensors, which are used by a large set of successful robot systems, cameras have several desirable properties. They are low-cost sensors that provide a huge amount of information and they are passive so that vision-based navigation systems do not suffer from the interferences often observed when using active sound- or light-based proximity sensors. Moreover, if robots are deployed in populated environments, it makes sense to base the perceptual skills used for localization on vision like humans do.

Over the past years, several vision-based localization systems have been developed. They mainly differ in the features they use to match images. For example, [1] extract lines and edges from images and use this information to assign a geometric model to every reference image. Then they determine a rough estimate of the robots position by applying geometric transformations to fit the data extracted from the most recent image to the models assigned to the reference images. [4, 17] apply a neural network to learn the position of the robot given a reference image. One advantage of this approach lies in the interpolation between the different positions from which the reference images were taken. [9] extract vertical lines from camera images and combine this information with data obtained from ultrasound sensors to estimate the position of the robot. [13, 21] consider trajectories in the Eigenspaces of features. A recent work presented in [15] uses scale-invariant features to estimate the position of the robot within a small operational range. Furthermore, there are different approaches [10, 11, 19] that use techniques also applied for image-retrieval to identify the current position of the robot. Whereas all these approaches use sophisticated feature-matching techniques, they are not applying any filtering techniques to represent a belief of the robot about its current position and to update this belief whenever new measurements arrive and when the robot moves. In [3] the images obtained by the robot are matched to a ceiling mosaic by comparing grey values. The mosaic has to be constructed in advance, which itself is a complex problem. The key contribution lies in the proposed probabilistic method for mobile robot pose estimation denoted as Monte-Carlo localization, which provides an efficient means for representing the belief of the robot and to update it appropriately.

In this paper we present an approach that combines techniques from image retrieval with Monte-Carlo localization and thus leads to a robust vision-based mobile robot localization system. Our image retrieval system uses features that are invariant with respect to image translations, image rotations, and scale (up to a factor of two) in order to find the most similar matches. These features consist of histograms based on features of the local neighborhood of each pixel. This makes

the localization system robust against occlusions and dynamics such as people walking by. To incorporate sequences of images and to deal with the motions of the robot our system applies Monte-Carlo localization which uses a sample-based representation of the robot’s belief about its position. During the filtering process the weights of the samples are computed based on the similarity values generated by the retrieval system and according to the visibility area computed for each reference image using a given map of the environment. The advantage of our approach is that the system is able to globally estimate the position of the robot and to recover from possible localization failures.

Our system has been implemented and tested on a real robot system in a dynamic office environment. In different experiments it has been shown to be able to globally estimate the position of the robot and to accurately keep track of it. We furthermore present experiments illustrating that our system is able to estimate the position of the robot even in situations in which the odometry suffers from serious noise.

This paper is organized as follows. In the following section we briefly describe Monte-Carlo localization that is used by our system to represent the belief of the robot. Section 3 presents the techniques of the image-retrieval system used to compare the images grabbed with the robot’s cameras with the reference images stored in the database. In Section 4 we describe how we integrate the image retrieval system with the Monte-Carlo localization system. Finally, in Section 5 we present various experiments illustrating the reliability and robustness of the overall approach.

2. Monte-Carlo Localization

To estimate the pose $l \in L$ of the robot in its environment, we apply a Bayesian filtering technique also denoted as *Markov localization* [2] which has successfully been applied in a variety of successful robot systems. The key idea of Markov localization is to maintain the probability density of the robot’s own location $p(l)$. It uses a combination of the recursive Bayesian update formula to integrate measurements o and of the well-known formula coming from the domain of Markov chains to update the belief $p(l)$ whenever the robot performs a movement action a :

$$p(l | o, a) = \alpha \cdot p(o | l) \cdot \sum p(l | a, l') \cdot p(l') \quad (1)$$

Here α is a normalization constant ensuring that the $p(l | o, a)$ sum up to one over all l . The term $p(l | a, l')$ describes the probability that the robot is at position l given it executed the movement a at position l' . Furthermore, the quantity $p(o | l)$ denotes the probability of making observation o given the robot’s current location is l . It highly depends on the information the robot possesses about the environment and the sensors used. Different kinds of realizations can be found in [12, 7, 18, 2, 8]. In this paper, $p(o | l)$ is computed using the image retrieval system described in Section 3.

To represent the belief of the robot about its current position we apply a variant of Markov localization denoted as Monte-Carlo localization [3, 5]. In Monte-Carlo localization, the update of the belief generally is realized by the following two alternating steps:

1. In the **prediction step**, we draw for each sample a new sample according to the weight of the sample and according to the model $p(l | a, l')$ of the robot’s dynamics given the action a executed since the previous update.
2. In the **correction step**, the new observation o is integrated into the sample set. This is done by bootstrap resampling, where each sample is weighted according to the likelihood $p(o | l)$ of making observation o given sample l is the current state of the system.

3. Image Retrieval Based on Invariant Features

In this section we briefly describe our method for comparing color images obtained with the robot’s cameras with the images stored in the image database. In order to use an image database for mobile robot localization, one has to consider that the probability that the position of the robot exactly matches the position of an image in the database is virtually zero. Accordingly, one cannot expect to find an image that exactly matches the search pattern. In our case, we therefore are interested in obtaining similar images together with a measure of similarity between retrieved images and the search pattern.

Our image retrieval system simultaneously fulfills both requirements. The key idea of this approach, which is described in more detail in [16, 20], is to compute features that are invariant with respect to image rotations, translations, and limited scale (up to a factor of two). To compare a search pattern with the images in the database it uses a histogram of local features. Accordingly, if there are local variations, only the features of some points of the image are disturbed, so that there is only a small change in the histogram shape. An alternative approach might be to use color histograms. However, this approach suffers from the fact that all structural information of the image is lost, as each pixel is assigned without paying attention to its neighborhood. Our database, in contrast, exploits the local neighborhood of each pixel and therefore provides better search results [16, 20].

In the remainder of this section we give a short description of the retrieval process for the case of grey-value images. To apply this approach to color images, one simply considers the different channels independently. Let $\mathbf{M} = \{\mathbf{M}(x_0, x_1), 0 \leq x_0 < N_0, 0 \leq x_1 < N_1\}$ be a grey-value image, with $\mathbf{M}(i, j)$ representing the grey-value at the pixel-coordinate (i, j) . Furthermore let G be a transformation group with elements $g \in G$ acting on the images. For an image \mathbf{M} and an element $g \in G$ the transformed image is denoted by $g\mathbf{M}$.

Throughout this paper we consider the group of Euclidean motions:

$$(g\mathbf{M})(i, j) = \mathbf{M}(k, l) \quad (2)$$

with

$$\begin{pmatrix} k \\ l \end{pmatrix} = \begin{pmatrix} \cos \varphi & -\sin \varphi \\ \sin \varphi & \cos \varphi \end{pmatrix} \begin{pmatrix} i \\ j \end{pmatrix} - \begin{pmatrix} t_0 \\ t_1 \end{pmatrix}, \quad (3)$$

where all indices are understood modulo N_0 resp. N_1 .

In the context of mobile robot localization we are especially interested in features $F(\mathbf{M})$ that are invariant under image transformations, i.e., $F(g\mathbf{M}) = F(\mathbf{M}) \forall g \in G$. For a given grey-value image \mathbf{M} and a complex valued function $f(\mathbf{M})$ we can construct such a feature by integrating over the transformation group G [14]. In particular, the features are constructed by generating a histogram from a matrix \mathbf{T} which is of the same size as \mathbf{M} and is computed according to

$$\begin{aligned} (\mathbf{T}[f](\mathbf{M}))(x_0, x_1) = \\ \frac{1}{P} \sum_{p=0}^{P-1} f \left(g(t_0 = x_0, t_1 = x_1, \varphi = p \frac{2\pi}{P}) \mathbf{M} \right). \end{aligned} \quad (4)$$

Since we want to exploit the local neighborhood of each pixel, we are interested in functions f that have a local support, i.e., that only use image values from the local neighborhood. Our system uses a set of different functions \mathcal{F} with $f(\mathbf{M}) = \mathbf{M}(0,0)\mathbf{M}(0,1)$ as one member. For each such monomial, we generate a weighted histogram over $\mathbf{T}[f](\mathbf{M})$. These histograms are invariant with respect to image translations and rotations and robust against distortion and overlapping and therefore well-suited for mobile robot localization based on images stored in a database.

The global feature $F(\mathbf{M})$ of an image \mathbf{M} consists of a multi-dimensional histogram constructed out of all histograms computed for the individual features $\mathbf{T}[f](\mathbf{M})$ for all functions in \mathcal{F} . Please note that the invariant features may be extracted with sub-linear complexity (based on a Monte-Carlo integration over the Euclidean motion) without the need of any feature extraction or segmentation.

The similarity between the global feature \mathbf{q} of a query image and the global feature \mathbf{d} of a database image is then computed using the intersection-operator normalized by the sum over all m histogram bins of the query image:

$$\bigcap_{\text{norm}} (\mathbf{q}, \mathbf{d}) = \frac{\sum_{k \in \{0,1,\dots,m-1\}} \min(q_k, d_k)}{\sum_{k \in \{0,1,\dots,m-1\}} q_k} \quad (5)$$

Compared to other operators, the normalized intersection has the major advantage that it also allows to match partial views of a scene with an image covering a larger fraction.

Figures 1 and 2 show a example of a database query and the corresponding answer. All images were recorded by our mobile robot in our department. The images in the answer are ordered by their similarity with the query image.



Figure 1. Query image



Figure 2. The nine images with the highest similarity to the query image. The similarities from left to write, top-down are 81.67%, 80.18%, 77.49%, 77.44%, 77.43%, 77.19%, 77.13%, 77.06%, and 76.42%.

4. Using Retrieval Results for Robot Localization

The image retrieval system described above yields such images that are most similar to a given sample. In order to integrate this system with a Monte-Carlo localization approach, we need a technique to weight the samples according to the results of the image retrieval process. The key idea of our approach is to extract a visibility region $\sigma_{\mathbf{M}}$ for each image \mathbf{M} in the image database. In our current system, the visibility area of an image \mathbf{M} corresponds to all positions in a given metric map of the environment from which the closest object in \mathbf{M} in the direction of the optical axis is visible.

We represent each $\sigma_{\mathbf{M}}$ by a discrete grid of poses and proceed in two steps: First we apply ray-tracing to compute the position λ_i of the closest object on the optical axis according to the position of the robot when this image was grabbed. Then we use a constrained region growing technique to compute the visibility area $\sigma_{\mathbf{M}}$ for \mathbf{M} . Throughout this process only those points are expanded, from which λ_i is visible. Figure 3 shows a typical example of the visibility area for one of the images stored in our database.

In Monte-Carlo localization one of the crucial aspects is

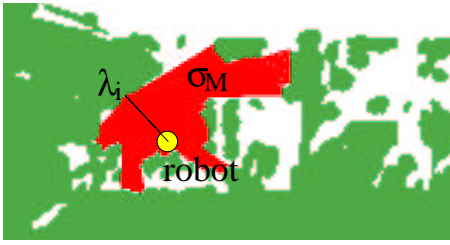


Figure 3. Visibility area σ_M extracted for a reference image. The circle corresponds to the position of the robot when the image was grabbed in the environment depicted in Figure 4 (lower left portion). The position of the closest obstacle in the direction of the optical axis is indicated by λ_i .

the computation of the weight ω_i of each sample. In many systems this weight is chosen as the likelihood $p(o | l_i)$ [3, 5] where l_i is the position represented by the sample and o is the measurement obtained by the robot. In the context of vision-based localization, however, $p(o | l_i)$ generally is hard to assess because of the high dimensionality of the image space. In our system, we use the similarity measure ξ_i of each image M_i to weight the samples in the corresponding visibility area σ_{M_i} . Before we assign a similarity measure ξ_i to a sample, we need to check, whether the sample lies in the visibility area σ_i of image M_i . At this point it is important to note, that each sample represents a possible pose of the robot, i.e., a three-dimensional state consisting of the $\langle x, y \rangle$ -position and orientation ϕ . Thus, in order to appropriately weight the samples we also have to consider the orientation of that sample. For example, if the heading direction of pose represented by a sample is too far off, the image stored in the database cannot be visible for the robot.

In our system we compute the weight ω of a sample according to

$$\omega = \sum_{i=1}^n I(\langle x, y \rangle, \sigma_i) \cdot d(\psi) \cdot \xi_i, \quad (6)$$

where $\psi \in [-180; 180)$ is the deviation of the heading ϕ of the sample from the direction to λ_i . Furthermore, d is a function which computes a weight according to the angular distance ψ . Finally, $I(\langle x, y \rangle, \sigma_i)$ is an indicator function which is 1 if $\langle x, y \rangle$ lies in σ_i and 0, otherwise.

In our current implementation we use a step function so that only such areas are chosen, for which the angular distance $|\psi|$ does not exceed 5 degrees. Please note that Equation (6) rests on the assumption that the images in the database cover different aspects of the environment. For example, if the database contains two images taken from the same or a similar pose, then the weights of the samples lying in the intersection of both visibility areas would be weighted too high compared to other samples for which there is only one image. Although this independence assumption is not always justified, we did not observe any evidence in our ex-

periments, that this made the robot overly confident in being at a certain position.

5. Experiments

The system described above has been implemented on our mobile robot Albert and tested intensively in real robot experiments as well as in off-line runs using recorded data. Albert is an RWI B21 robot equipped with a stereo camera system. The image database used throughout the experiments contained 936 images. They were obtained by steering the robot through the environment and grabbing sets of images from different positions in the environment. Figure 2 shows 9 typical images stored in the database. Our system is highly efficient since it only stores the histograms representing the global features. The overall space used for all 936 images therefore does not exceed 4MB. Furthermore, the retrieval process for one image usually takes less than .6 secs on an 800MHz Pentium III. Our current implementation (described in detail in [22]) updates the belief in each iteration in time $O(k^2 + n \cdot k)$, where k is the number of samples contained in the sample set and n is the number of reference images stored in the database.

The goal of the experiments described in the remainder of this section is to demonstrate that our system allows the robot to reliably estimate the pose of a mobile robot. Furthermore, we present a long-term experiment designed to assess the reliability of the overall approach with respect to increasing noise in the odometry.

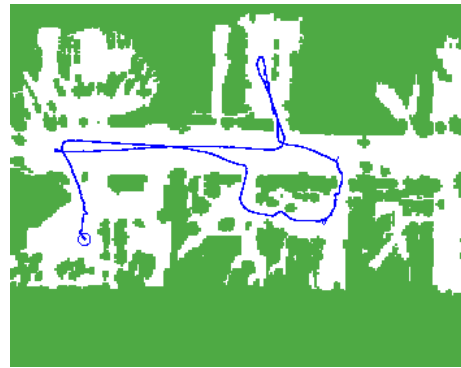


Figure 4. Map of the office environment used to carry out the experiments and trajectory of the robot (ground truth).

5.1. Tracking Capability

The first experiment was carried out to analyze the ability to keep track of a robot's pose while it is moving with speeds up to 30cm/sec through our office environment. In this experiment we steered the robot through the corridor and several rooms of our department. Figure 4 shows a part of the map of the environment and the trajectory of the robot during this experiment. Also shown in green/grey is an outline of the

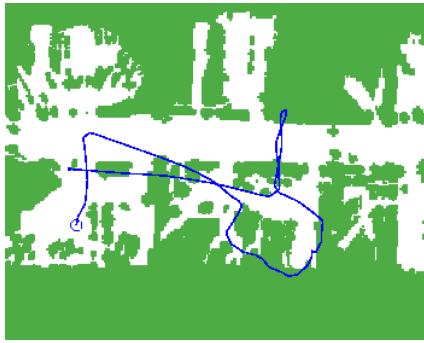


Figure 5. Trajectory of the robot according to the odometry data.

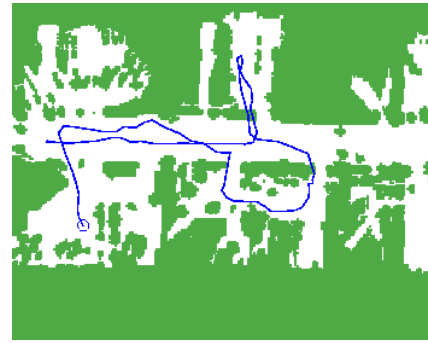


Figure 7. Trajectory obtained by tracking the position of the robot using our system.



Figure 6. Images captured by Albert during the experiment

environment. The significant error in the odometry obtained from the robot's wheel encoders is shown in Figure 5. Figure 6 shows the first 16 images captured by the robot. As can be seen from the figure, the lighting conditions are different at different places in the environment. Furthermore, the images contain dynamic objects such as doors as well as students present in the lab.

We initialized the sample set consisting of 5000 samples with a Gaussian centered at the starting pose of the robot. The trajectory estimated by our system is shown in Figure 7. Obviously, the system is able to correct the errors in odometry and to keep track of the position of the robot despite of the dynamic aspects. In this experiment the maximum pose error was less than 82 cm and 17 degrees.

5.2. Global Localization

The next experiment is designed to demonstrate the ability of the system to globally estimate the position of the robot. In this case we used the data obtained in the previous experiment and initialized the sample set, which again consisted of 5000 samples, with a uniform distribution. Figure 8 shows how the samples converge during the global localization process. In the beginning they are randomly distributed over the

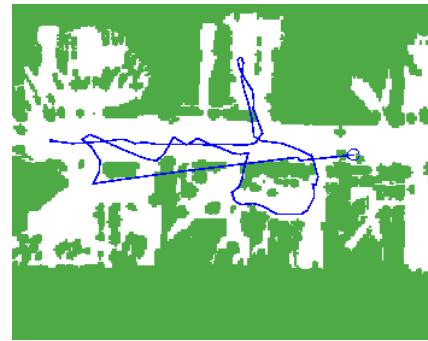


Figure 9. Positions of the robot estimated by our system during global localization.

environment. After integrating four images the samples have almost concentrated on the true position of the robot (center image). The right image shows a typical sample set observed when the system has uniquely determined the position of the robot.

Figure 9 shows the trajectory estimated by our system. Obviously, the system is able to quickly determine the position of the robot and to reliably keep track of it afterwards. Please note that we currently use the sample mean to estimate the robot's pose, so that, in the beginning, the estimated position is always in the center of the map, which is not shown entirely in this figure. One side-effect of using the sample mean is that the trajectories estimated by our system during global localization generally contain a line going from the center from the map to the true position of the robot. This corresponds to the situation in which the system has discovered the true position of the robot and happens after the integration of the fourth image in this particular example.

5.3 Kidnapped Robot

The third experiment demonstrates the ability of our system to recover from localization failures. We initialized and started this experiment like the global localization experiment

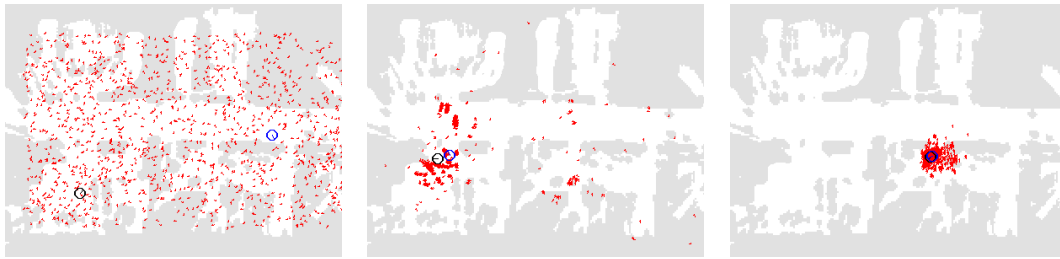


Figure 8. Typical sample sets during global localization: At the beginning (left), after integrating 4 (center) and 35 (right) images.

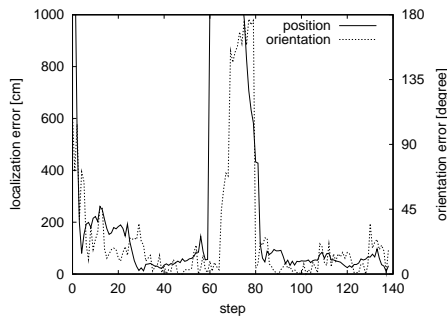


Figure 10. Typical localization error during a *kidnapped robot* experiment.

described above. After integrating 60 images, when the system already had determined the robot’s position, we provided data corresponding to a completely different location, which corresponds to kidnapping the robot and taking it to a different place in the environment. Please note that our system had no information about the changed situation. To enable the system to deal with such situations, we randomly inserted 50 samples in each iteration. Figure 10 shows the localization errors of one typical run. As can be seen, the system recovers the position approximately 20 steps after being kidnapped. We repeated this experiment 20 times and in all cases our system was able to re-localize the robot.

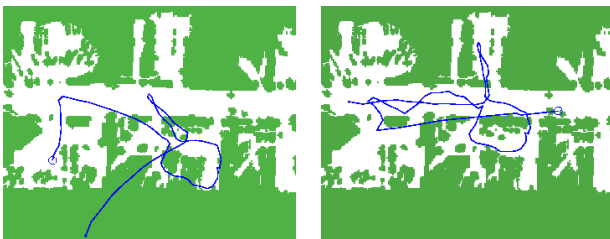


Figure 11. Trajectory obtained after applying the noise according to $\langle 10, 5, 5 \rangle$ to the odometry data (left image) and trajectory obtained after using our system to global localization (right image).

5.4. Robustness

The previous three experiments illustrate situations, in which the system is able to reliably estimate the position of

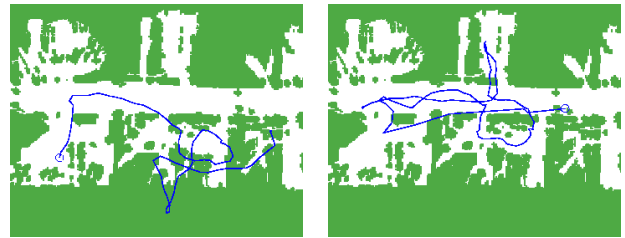


Figure 12. Trajectories obtained by adding noise according to $\langle 20, 20, 20 \rangle$ to the input data (left image) and trajectory obtained with our system after global localization (right image).

the robot. To obtain a more quantitative assessment of the performance of our approach, we performed a series of experiments using the data recorded in the tracking experiment. In each experiment we artificially distorted the odometry data by adding different amounts of noise to it. For each incremental movement carried out by the robot, we introduced a rotational error at the beginning of the movement, a translational error, and a rotational error at the end of the movement. Each individual error was normally distributed (see also [6]). Two typical trajectories that resulted from this process are depicted as left images in Figures 11 and 12. The trajectories estimated by our system are shown as right images in the corresponding figures. As can be seen, the system is able to globally localize the robot and to reliably keep track of its position even in the case of large noise in odometry.

For different parameter sets we generated 20 different trajectories and for each resulting trajectory we used our system to estimate the pose of the vehicle. Then we counted the number of cases in which the pose error was below 2m and 35 degrees. Figure 13 shows the resulting statistics for nine different noise values. As the figure demonstrates, our system is robust against even large amounts of noise. Only for very large noise values, the success rate starts to drop. Please note, that we did not obtain a success-rate of 100%, because the system always had to perform a global localization in the beginning of each experiment.

6. Conclusions

In this paper we presented a new approach for vision-based localization of mobile robots. Our method uses an image re-

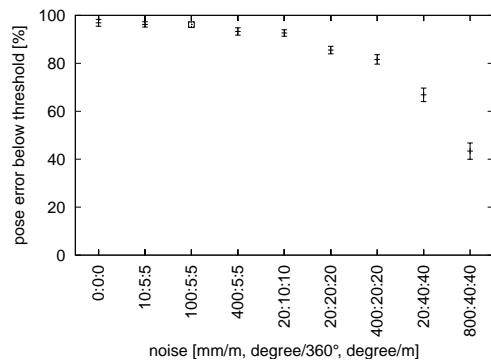


Figure 13. Number of times when the pose error was not larger than 2m and 35 degrees.

trieval system based on invariant features. These features are invariant with respect to translation, rotation, and scale (up to a factor of two) so that the system is able to retrieve similar images even if only a small part of the corresponding scene is seen in the current image. This approach is particularly useful in the context of mobile robots, since a robot often observes the same scene from different view-points. Furthermore, the system uses local features and therefore is robust to changes in the scene. To represent the belief of the robot about its pose, our system uses a probabilistic approach denoted as Monte-Carlo localization. The combination of both techniques yields a robust vision-based localization system with several desirable properties previous approaches are lacking. It is able to globally estimate the position of the robot and to reliably keep track of it and to recover from localization failures. Additionally, our system can deal with dynamic aspects in the scenes such as people walking by as well as with large amounts of noise in the odometry data. In extensive experiments carried out on real robots and in an unmodified office environment we have demonstrated the general applicability of our technique.

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